

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90341 (DRJ)  
)  
) (Jointly Administered)  
)

**SUMMARY COVER SHEET FOR DUCERA PARTNERS LLC'S  
FIRST INTERIM FEE APPLICATION FOR COMPENSATION OF  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS  
INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD JANUARY 10, 2023 THROUGH MARCH 31, 2023**

Name of Applicant:	Ducera Partners LLC ("Ducera")	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors (the "Committee")	
Docket No. of Employment Order:	March 13, 2023 [Docket No. 675]	
Interim Application (x) No. <u>1<sup>st</sup></u> Final Application ( )	Indicate whether this is an interim or final Application. If interim, indicate the number (1 <sup>st</sup> , 2 <sup>nd</sup> , 3 <sup>rd</sup> , etc.)	
	<b>Beginning Date</b>	<b>End Date</b>
Time period covered by this Application for which interim compensation has not previously been awarded (the "Application Period"):	1/10/2023	3/31/2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
<b>Compensation Breakdown for Time Period Covered by this Application</b>	
Total professional fees incurred in this Application:	\$450,000.00
Total professional hours covered by this Application:	556.5
Total fees requested in this Application:	\$450,000.00
Total expenses requested in this Application:	\$4,378.37
Total fees and expenses requested in this Application:	\$454,378.37
Total fees and expenses awarded in all prior applications:	\$0.00
<b>Plan Status:</b> To date, the Debtors have not yet filed a chapter 11 plan of reorganization.	
<p><b>Primary Benefits:</b> (Provide a short narrative [less than 100 words] of the most significant benefits your client received from your services during the application period.)</p> <p>Ducera spent time: (i) reviewing and analyzing the Debtors' various first day motions and preparing analyses for the Committee related to the relief requested therein; (ii) reviewing and analyzing the Debtors' motions to obtain original and replacement debtor-in-possession financing, preparing related financial analyses for the Committee's and the Committee's other professionals' review, and participating in the Debtors' debtor-in-possession financing process on behalf of the Committee; (iii) preparing weekly presentations and analyses for the Committee with respect to, among other things, the anticipated impacts of certain case developments on the interests of unsecured creditors; and (iv) preparing for and attending multiple weekly meetings with each of the Debtors' professionals, the Committee's professionals, and the Committee.</p>	

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) Chapter 11  
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) Case No. 22-90341 (DRJ)  
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**FIRST INTERIM FEE APPLICATION OF DUCERA PARTNERS LLC  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR THE PERIOD JANUARY 10, 2023 THROUGH  
MARCH 31, 2023**

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**IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV](https://ecf.txsb.uscourts.gov) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN RESPONSE THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.**

Ducera Partners LLC (“Ducera”), as investment banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its first interim application (the “Application”) for allowance of compensation for professional services rendered and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

reimbursement of out-of-pocket expenses incurred for the period from January 10, 2023 through March 31, 2023 (the “First Interim Period”).

**Monthly Fee Statements During the First Interim Period**

1. In support of this Application, attached are the following exhibits:

- **Exhibit A** is *Ducera Partners LLC’s First Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period January 10, 2023 through January 31, 2023* [served April 3, 2023].
- **Exhibit B** is *Ducera Partners LLC’s Second Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period February 1, 2023 through February 28, 2023* [served May 12, 2023].
- **Exhibit C** is *Ducera Partners LLC’s Third Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period March 1, 2023 through March 31, 2023* [served May 12, 2023].
- **Exhibit D** is the proposed order approving the Application.

2. Although every effort has been made to include all fees and expenses incurred during the First Interim Period, some fees and expenses might not be included in the Application due to delays caused by accounting and processing during the First Interim Period. Ducera reserves the right to seek allowance of such fees and expenses in a subsequent fee application. Subsequent fee applications will be filed in accordance with title 11 of the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Interim Compensation Order”).

WHEREFORE, Ducera, as investment banker to the Committee, respectfully requests that the Court enter an order: (a) granting it interim allowance in the amount of \$450,000.00 as compensation for professional services rendered and \$4,378.37 for reimbursement of out-of-pocket expenses incurred for the First Interim Period; (b) authorizing and directing the Debtors to pay Ducera the remaining outstanding balance of \$90,000.00 not previously paid in accordance with the Interim Compensation Order; and (c) granting such other further relief as this Court deems proper.

Dated: Houston, Texas  
June 13, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36<sup>th</sup> Floor

New York, New York 10036

Phone: (212) 671.9757

[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**CERTIFICATE OF SERVICE**

I certify that on June 13, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer J. Hardy  
Jennifer J. Hardy

**Exhibit A**

**First Monthly Fee Statement  
For The Period From January 10, 2023 Through January 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90341 (DRJ)  
)  
) (Jointly Administered)  
)

**NOTICE OF DUCERA PARTNERS LLC FIRST MONTHLY FEE STATEMENT  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD JANUARY 10, 2023 THROUGH JANUARY 31, 2023**

<b>Name of Applicant:</b>	Ducera Partners LLC	
<b>Applicant's Role in Case:</b>	Investment Banker to the Official Committee of Unsecured Creditors	
<b>Date Retention Order Signed:</b>	March 13, 2023 [Docket No. 675]	
	<b>Beginning of Period:</b>	<b>End of Period:</b>
<b>Time Period Covered by this Statement:</b>	January 10, 2023	January 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total Fees Requested in this Statement:</b>	\$120,000.00 (80% of \$150,000.00)	
<b>Total Expenses Requested in this Statement:</b>	\$0.00	
<b>Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):</b>	\$120,000.00	

<sup>1</sup>

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.



**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its *First Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from January 10, 2023 through January 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks interim payment of \$120,000.00 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from January 10, 2023 through January 31, 2023 (the “First Monthly Fee Period”) and \$0.00 for reimbursement of actual and necessary expenses during the Fee Period, for a total of \$120,000.00.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A**: is a summary of the services rendered and expenses incurred by Ducera during the First Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the First Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the First Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and moshe.fink@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee

Statement due to delays caused by accounting and processing during the Fee Period. Ducera reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

WHEREFORE, Ducera requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$120,000.00, consisting of (a) \$120,000.00, which is 80% of Ducera's fees incurred during the Fee Period; and (b) \$0.00 for actual and necessary expenses incurred during the Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas  
April 3, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost  
Adam W. Verost  
Partner  
Ducera Partners LLC  
11 Times Square  
36<sup>th</sup> Floor  
New York, New York 10036  
Phone: (212) 671.9757  
[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A****Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Statement Period.

<b>Name</b>	<b>Title</b>	<b>Total Hours</b>
Adam Verost	Partner	47.0
Kishan Patel	Director	46.0
Anshul Gupta	Associate	65.0
Sean Lancaster	Analyst	77.0
<b>TOTAL:</b>		<b>235.0</b>

**EXHIBIT B****Time Detail**

<b>Date</b>	<b>Category</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
01/10/23	Court Documents Review	Adam Verost	0.5
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
01/11/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
01/12/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.5
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
01/16/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/17/23	Court Documents Review	Adam Verost	0.5
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/18/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
01/21/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
01/22/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/24/23	Court Documents Review	Adam Verost	1.0
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	4.0
01/25/23	General Case Management / Correspondence with Other Parties	Adam Verost	5.5
01/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
01/25/23	Court Documents Review	Adam Verost	0.5
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/27/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/29/23	Court Documents Review	Adam Verost	1.0
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/31/23	Court Documents Review	Adam Verost	1.0
01/31/23	General Case Management / Correspondence with Other Parties	Adam Verost	8.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.0
01/10/23	Court Documents Review	Kishan Patel	0.5
01/11/23	General Case Management / Correspondence with Other Parties	Kishan Patel	2.0
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/12/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.5
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
01/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/13/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/16/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/17/23	Court Documents Review	Kishan Patel	0.5
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/18/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/20/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
01/21/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
01/22/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
01/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/23/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
01/24/23	Court Documents Review	Kishan Patel	1.5
01/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/25/23	General Case Management / Correspondence with Other Parties	Kishan Patel	4.0
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/27/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/29/23	Court Documents Review	Kishan Patel	1.0
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/31/23	Court Documents Review	Kishan Patel	1.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
<b>Total Hours</b>			<b>46.0</b>

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/10/23	Court Documents Review	Anshul Gupta	1.0
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/11/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.0
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.5
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
01/12/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.5
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
01/17/23	Court Documents Review	Anshul Gupta	0.5
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	2.5
01/18/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/19/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.5
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
01/20/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.5
01/21/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
01/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/22/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.5
01/24/23	Court Documents Review	Anshul Gupta	2.0
01/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
01/25/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	4.0
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/27/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/29/23	Court Documents Review	Anshul Gupta	1.5
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/31/23	Court Documents Review	Anshul Gupta	2.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.5
<b>Total Hours</b>			<b>65.0</b>

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
01/10/23	Court Documents Review	Sean Lancaster	0.5
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
01/11/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	5.5
01/12/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.5
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	5.0
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
01/17/23	Court Documents Review	Sean Lancaster	0.5
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
01/18/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
01/19/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.5
01/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
01/20/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.5
01/21/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
01/22/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
01/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
01/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/24/23	Court Documents Review	Sean Lancaster	2.0
01/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
01/25/23	Court Documents Review	Sean Lancaster	1.0
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
01/25/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	4.0
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
01/27/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
01/29/23	Court Documents Review	Sean Lancaster	2.0
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
01/31/23	Court Documents Review	Sean Lancaster	2.0
Total Hours			77.0



<b>Hours Summary</b>					
	<b>Adam Verost</b>	<b>Kishan Patel</b>	<b>Anshul Gupta</b>	<b>Sean Lancaster</b>	<b>Total</b>
<b>Correspondence / Meetings with UCC and/or UCC Advisors</b>	7.0	8.0	9.0	7.5	<b>31.5</b>
<b>Court Documents Review</b>	4.5	4.5	7.0	8.0	<b>24.0</b>
<b>General Case Management / Correspondence with Other Parties</b>	20.0	13.5	12.5	13.0	<b>59.0</b>
<b>Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations</b>	15.5	20.0	36.5	48.5	<b>120.5</b>
<b>Total</b>	<b>47.0</b>	<b>46.0</b>	<b>65.0</b>	<b>77.0</b>	<b>235.0</b>

**EXHIBIT C**

**Expense Summary**

- N/A

**Exhibit B**

**Second Monthly Fee Statement  
For The Period From February 1, 2023 Through February 28, 2023**

Objection Deadline: May 26, 2023

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
CORE SCIENTIFIC, INC. <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 22-90341 (DRJ)
Debtors.	)	
	)	(Jointly Administered)

**NOTICE OF DUCERA PARTNERS LLC SECOND MONTHLY FEE STATEMENT  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

<b>Name of Applicant:</b>	Ducera Partners LLC	
<b>Applicant's Role in Case:</b>	Investment Banker to the Official Committee of Unsecured Creditors	
<b>Date Retention Order Signed:</b>	March 13, 2023 [Docket No. 675]	
	<b>Beginning of Period:</b>	<b>End of Period:</b>
<b>Time Period Covered by this Statement:</b>	February 1, 2023	February 28, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total Fees Requested in this Statement:</b>	\$120,000 (80% of \$150,000)	
<b>Total Expenses Requested in this Statement:</b>	\$4,365.11	
<b>Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):</b>	\$124,365.11	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its *Second Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from February 1, 2023 through February 28, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks interim payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from February 1, 2023 through February 28, 2023 (the “Second Monthly Fee Period”) and \$4,365.11 for reimbursement of actual and necessary expenses during the Fee Period, for a total of \$124,365.11.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A**: is a summary of the services rendered and expenses incurred by Ducera during the Second Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Second Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Second Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and moshe.fink@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Second Monthly Fee Period, some fees and expenses might not be included in this

Monthly Fee Statement due to delays caused by accounting and processing during the Second Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Second Monthly Fee Period in the total amount of \$124,365.11, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Second Monthly Fee Period; and (b) \$4,365.11 for actual and necessary expenses incurred during the Second Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas  
May 12, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36<sup>th</sup> Floor

New York, New York 10036

Phone: (212) 671.9757

[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A****Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Second Monthly Fee Period.

<b>Name</b>	<b>Title</b>	<b>Total Hours</b>
Adam Verost	Partner	36.5
Kishan Patel	Director	31.0
Anshul Gupta	Associate	44.5
Sean Lancaster	Analyst	50.5
<b>TOTAL:</b>		<b>162.5</b>



**EXHIBIT B****Time Detail**

Date	Category	Professionals	Time (Hours)
02/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
02/01/23	Court Documents Review	Adam Verost	3.0
02/01/23	General Case Management / Correspondence with Other Parties	Adam Verost	8.0
02/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/02/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
02/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
02/03/23	Court Documents Review	Adam Verost	0.5
02/07/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
02/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
02/08/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
02/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
02/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/14/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
02/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
02/15/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
02/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
02/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
02/16/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
02/17/23	Court Documents Review	Adam Verost	0.5
02/17/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
02/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/21/23	Court Documents Review	Adam Verost	0.5
02/21/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
02/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
02/22/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
02/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
02/23/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
02/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
02/24/23	Court Documents Review	Adam Verost	0.5
02/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
02/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
<b>Total Hours</b>			<b>36.5</b>

Date	Category	Professionals	Time (Hours)
02/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
02/01/23	Court Documents Review	Kishan Patel	3.0
02/02/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
02/03/23	Court Documents Review	Kishan Patel	0.5
02/07/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
02/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
02/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
02/08/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
02/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
02/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
02/14/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
02/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
02/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
02/15/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
02/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
02/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
02/16/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
02/17/23	Court Documents Review	Kishan Patel	0.5
02/17/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
02/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
02/21/23	Court Documents Review	Kishan Patel	0.5
02/21/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
02/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
02/22/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
02/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
02/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
02/23/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
02/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
02/24/23	Court Documents Review	Kishan Patel	0.5
02/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
02/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
<b>Total Hours</b>			<b>31.0</b>

Date	Category	Professionals	Time (Hours)
02/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
02/01/23	Court Documents Review	Anshul Gupta	4.0
02/02/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
02/03/23	Court Documents Review	Anshul Gupta	1.0
02/07/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
02/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
02/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
02/08/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
02/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
02/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
02/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
02/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
02/14/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
02/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
02/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
02/15/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
02/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
02/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
02/16/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
02/17/23	Court Documents Review	Anshul Gupta	1.0
02/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
02/21/23	Court Documents Review	Anshul Gupta	1.0
02/21/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
02/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
02/22/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.5
02/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
02/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
02/23/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
02/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
02/24/23	Court Documents Review	Anshul Gupta	0.5
02/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
02/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
02/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
02/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
<b>Total Hours</b>			<b>44.5</b>

Date	Category	Professionals	Time (Hours)
02/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
02/01/23	Court Documents Review	Sean Lancaster	4.0
02/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
02/02/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
02/03/23	Court Documents Review	Sean Lancaster	1.0
02/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
02/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
02/08/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
02/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
02/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
02/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
02/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
02/14/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
02/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
02/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
02/15/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
02/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
02/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
02/16/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
02/17/23	Court Documents Review	Sean Lancaster	1.0
02/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
02/21/23	Court Documents Review	Sean Lancaster	1.0
02/21/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
02/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
02/22/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.5
02/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
02/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
02/23/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
02/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
02/24/23	Court Documents Review	Sean Lancaster	0.5
02/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
02/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
02/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	7.0
02/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	6.0
<b>Total Hours</b>			<b>50.5</b>

Hours Summary					
	Adam Verost	Kishan Patel	Anshul Gupta	Sean Lancaster	Total
<b>Correspondence / Meetings with UCC and/or UCC Advisors</b>	7.0	6.5	6.5	6.5	<b>26.5</b>
<b>Court Documents Review</b>	5.0	5.0	7.5	7.5	<b>25.0</b>
<b>General Case Management / Correspondence with Other Parties</b>	16.0	7.5	6.5	6.0	<b>36.0</b>
<b>Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations</b>	8.5	12.0	24.0	30.5	<b>75.0</b>
<b>Total</b>	<b>36.5</b>	<b>31.0</b>	<b>44.5</b>	<b>50.5</b>	<b>162.5</b>

**EXHIBIT C**

**Expense Summary**

Type	Amount
Travel	\$3,486.53
Ground Transportation	728.64
Meals	149.94
Total:	\$4,365.11

**Exhibit C**

**Third Monthly Fee Statement  
For The Period From March 1, 2023 Through March 31, 2023**

Objection Deadline: May 26, 2023

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90341 (DRJ)  
)  
) (Jointly Administered)  
)

**NOTICE OF DUCERA PARTNERS LLC THIRD MONTHLY FEE STATEMENT  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD MARCH 1, 2023 THROUGH MARCH 31, 2023**

<b>Name of Applicant:</b>	Ducera Partners LLC	
<b>Applicant's Role in Case:</b>	Investment Banker to the Official Committee of Unsecured Creditors	
<b>Date Retention Order Signed:</b>	March 13, 2023 [Docket No. 675]	
	<b>Beginning of Period:</b>	<b>End of Period:</b>
<b>Time Period Covered by this Statement:</b>	March 1, 2023	March 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total Fees Requested in this Statement:</b>	\$120,000 (80% of \$150,000)	
<b>Total Expenses Requested in this Statement:</b>	\$13.26	
<b>Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):</b>	\$120,013.26	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its *Third Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from March 1, 2023 through March 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks interim payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from March 1, 2023 through March 31, 2023 (the “Third Monthly Fee Period”) and \$13.26 for reimbursement of actual and necessary expenses during the Fee Period, for a total of \$120,013.26.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A**: is a summary of the services rendered and expenses incurred by Ducera during the Third Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Third Monthly Fee Period.



- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Third Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and moshe.fink@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Third Monthly Fee Period, some fees and expenses might not be included in this

Monthly Fee Statement due to delays caused by accounting and processing during the Third Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Third Monthly Fee Period in the total amount of \$120,013.26, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Third Monthly Fee Period; and (b) \$13.26 for actual and necessary expenses incurred during the Third Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas  
May 12, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36<sup>th</sup> Floor

New York, New York 10036

Phone: (212) 671.9757

[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A****Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Third Monthly Fee Period.

<b>Name</b>	<b>Title</b>	<b>Total Hours</b>
Adam Verost	Partner	28.0
Kishan Patel	Director	32.0
Anshul Gupta	Associate	50.5
Sean Lancaster	Analyst	48.5
<b>TOTAL:</b>		<b>159.0</b>

**EXHIBIT B****Time Detail**

<b>Date</b>	<b>Category</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/23	Court Documents Review	Adam Verost	1.0
03/01/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
03/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
03/02/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
03/03/23	Court Documents Review	Adam Verost	0.5
03/06/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
03/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
03/08/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
03/09/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
03/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
03/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
03/10/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
03/10/23	Court Documents Review	Adam Verost	1.0
03/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
03/15/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
03/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
03/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
03/20/23	Court Documents Review	Adam Verost	0.5
03/20/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
03/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
03/22/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
03/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
03/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
03/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
03/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
03/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
03/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
03/29/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
03/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
03/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
03/31/23	Court Documents Review	Adam Verost	0.5
<b>Total Hours</b>			<b>28.0</b>

Date	Category	Professionals	Time (Hours)
03/01/23	Court Documents Review	Kishan Patel	1.0
03/01/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
03/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
03/02/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
03/03/23	Court Documents Review	Kishan Patel	0.5
03/06/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
03/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
03/08/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
03/09/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
03/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
03/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
03/10/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
03/10/23	Court Documents Review	Kishan Patel	1.0
03/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
03/15/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
03/16/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
03/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
03/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
03/20/23	Court Documents Review	Kishan Patel	0.5
03/20/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
03/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
03/22/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
03/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
03/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
03/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
03/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
03/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
03/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
03/29/23	General Case Management / Correspondence with Other Parties	Kishan Patel	2.0
03/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
03/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
03/31/23	Court Documents Review	Kishan Patel	0.5
<b>Total Hours</b>			<b>32.0</b>

Date	Category	Professionals	Time (Hours)
03/01/23	Court Documents Review	Anshul Gupta	1.0
03/01/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
03/01/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
03/02/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.5
03/03/23	Court Documents Review	Anshul Gupta	0.5
03/06/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
03/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
03/08/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.0
03/09/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
03/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
03/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
03/10/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
03/10/23	Court Documents Review	Anshul Gupta	2.0
03/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
03/15/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
03/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
03/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
03/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
03/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
03/20/23	Court Documents Review	Anshul Gupta	1.5
03/20/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.0
03/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
03/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
03/22/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.5
03/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
03/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
03/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
03/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
03/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
03/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
03/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
03/29/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.0
03/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
03/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
03/31/23	Court Documents Review	Anshul Gupta	0.5
<b>Total Hours</b>			<b>50.5</b>

Date	Category	Professionals	Time (Hours)
03/01/23	Court Documents Review	Sean Lancaster	1.0
03/01/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
03/02/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.5
03/03/23	Court Documents Review	Sean Lancaster	0.5
03/06/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
03/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
03/08/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
03/09/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
03/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
03/09/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
03/10/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
03/10/23	Court Documents Review	Sean Lancaster	2.0
03/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
03/15/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
03/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
03/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
03/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.5
03/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
03/20/23	Court Documents Review	Sean Lancaster	1.0
03/20/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
03/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
03/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
03/22/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
03/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
03/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
03/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
03/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
03/27/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
03/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
03/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
03/29/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.5
03/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
03/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
03/31/23	Court Documents Review	Sean Lancaster	0.5
<b>Total Hours</b>			<b>48.5</b>

Hours Summary					
	Adam Verost	Kishan Patel	Anshul Gupta	Sean Lancaster	Total
<b>Correspondence / Meetings with UCC and/or UCC Advisors</b>	6.0	6.0	6.0	6.0	<b>24.0</b>
<b>Court Documents Review</b>	3.5	3.5	5.5	5.0	<b>17.5</b>
<b>General Case Management / Correspondence with Other Parties</b>	9.0	10.0	12.5	10.0	<b>41.5</b>
<b>Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations</b>	9.5	12.5	26.5	27.5	<b>76.0</b>
<b>Total</b>	<b>28.0</b>	<b>32.0</b>	<b>50.5</b>	<b>48.5</b>	<b>159.0</b>

**EXHIBIT C**

**Expense Summary**

Type	Amount
Ground Transportation	\$13.26
Total:	\$13.26